>>>	>>>	Fiscal year	>>>	>>>	>>>	>>>	>>>	>>>	>>>				>>>	>>>	Fiscal year 2021	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	Section Meeting	3		
April 2019	Month	2020 May 2019	June	July	August	September		November		January 2020	February	March	April 2020	Month	May 2020	June	July	August	September	October	November		January 2021	February	March	April	Month	Beyond
Executive	Meetings	call 5/30		call		inperson	October	call	December		call	Water	in person	Meetings	call	Julie	call	August	in person		call	December	call	call	in person	Арін	Meetings	Beyond
	Calf avaluation				form EXeCom Self eval	initialalcalas				FC!f			ExeCom self-	aalf avalvation													and analystics	
	Self evaluation				Subcommittee	initial workplan				EC self-survey			evaluation Implementation	self-evaluation													self-evaluation	
	Planning &	assignent of new liaisons											Review: Visitation, Connections, Fundraising &	Planning &	assignent of new liaisons All Clerks				2022 & 2023 initial workplan			FY22&23 workplan	All Clerks		Report to		Planning &	New Clerks
	evaluations	All Clerks call	Clerk/Liaiso	n/staff calls		liaison reports		appoint Naming					Finance	evaluations	call	Clerk/Liaiso	on/staff calls		overview				webinar		Section		evaluations	webinar
		SM Clean up				new job		and internal nomination			Interim	new slate to	new Naming &						new job		appoint Naming and internal nomination					new WG		
	Nominations	approvals formation of ES					(Nom survey)					approve	WGs?	Nominations	WG nominations					(Nom survey)						nominations	Nominations	
	Personnel	Review Subcommittee		Design short ES		Short ES review	talk with ES and	Report to EC					Review	Personnel					Comprehensive	ES review for re-a	ppointment				Report to Section		Personnel	
			Appeal letter			DWG retreat?			some			accompany ES on visits (could																
	Fundraising		(signed by new Clerk)			Annual Report TY notes			supportive activity			be throughout the year)		Fundraising					Annual Report notes						Appeal		Fundraising	
		conflict of	,	FYE19 report finance &							name Audit committee		Q3 report & budget		conflict of interest				Q1 report &					Q3 report & new budget				
	Fiduciary	interest forms		fundraising approve		Q1 report		Q2 report			member start thinking		revisions for FY21		forms		FYE20 report		AUDIT review		Q2 report			new budget review			Fiduciary	
	Events			location of SM21?			WQD				about Theme for SM2021		Decision on theme for SM 202							WQD	business agenda for SM				Section Meeting	1	Events	
Finance Committee																												
Finance Commi	Meeting	Zoom			Zoom			Zoom			Zoom			Meeting	Zoom		Zoom		In person		Zoom		Zoom	Zoom	in person		Meeting	
	Financial Report review	Begin FY19 YE Review		Finalize FY19 Reports	Q1 2020 Repo	rts		Q2 2020 Repor	ts		Q3 2020 Reports	5		Financial Report revie	Begin FY20 YE Review		Finalize FY20 Reports	Q1 2021 Report	ts		Q2 2021 Reports	5		Q3 2021 Report	s		Financial Report review	
		Final Budget revision for EC									Meet to revise		Final Budget revision for EC									Begin budget		Meet to prepare	Present Final			
	Budget	Approval						Review			budget for FY21		Approval	Budget							Review	prep	budget	budget	Budget to SM		Budget	
								investments & recommend													investments & recommend							
	Investments Audit		Zoom					changes					YE prep	Investments Audit	Prep	SkypeZoom Prep	Auditors		Report		changes						Investments Audit	
	Handbook	Distribute latest re	evision	Approve handbo	ook								Revisions	Handbook	Distribute latest revisio		Approve handbo	ok	.,								Handbook	
	self-evaluation																		2022 & 2023									
	Planning	FY20 workplan review									FY21 workplan revisions			Planning	FY21 workplan review				initial workplan overview									
Nominating Cor	nmitte																											
Post SM Zoom	Meetings		Zoom		Zoom	F 0.0		in person	Zoom	Zoom			Zoom	Meetings		Zoom	Zoom		Zoom		in person	Zoom	Zoom	Zoom	in person		Meetings	
	Surveys				English	Eng & Span					Publish to			Surveys						Eng & Span	1st slate		=				Surveys	
Jpdate website	Publish slate Policy review		post SM noms							report to ES	website	EC approval	website	Publish slate Policy review	website update				Call Clerks	Review needs	developed		report to ES	website	Approvals	update website	Publish slate Policy review	
ent	Beneplacito letters	;									send			Beneplacito letters					2022 & 2023					send			Beneplacito letters	
	Planning	FY20 workplan review												Planning	FY21 workplan review				initial workplan overview								Planning	
	Communications			Calls		email	Contact Clerks				Letter to YMs		Thank yous	Communications	Invite to YMs									change letters		ty for service	Communications	
	self-evaluation																											
aming Commi							Call		Call		Calle			Meetings						Call		Call		Call	in parece		Meetings	
	Meetings Post slate						Call Review need		Jaii		Calls website	EC approval	website updated	Meetings Post slate						Call Review need		Jan		Call website	in person		Meetings Post slate	
	Discording	FY20 workplan												Disease		FY21 workplan			2022 & 2023 initial workplan									
	Planning self-evaluation	review												Planning		review			overview									
Development W	G																											
zevelopmení W	Meetings		Zoom	Zoom	Zoom	In person	Zoom	Zoom	Zoom	Zoom	Zoom			Meetings		Zoom		Zoom	In person?	Zoom	Zoom	Zoom	Zoom	Zoom	In person	Zoom	Meetings	
ecruiting new n	self-evaluation													self-evaluation Onboarding		recruiting new m	nembers								recruiting new n	nembers	self-evaluation Onboarding	
cordining HeW II	Budgeting/feasibilit	ty				Revisions for FY	20&21			Review for 20&21				Budgeting/feasibility		Review 2020			Plan for FY 22&2	23			Review for 22&2	23			Budgeting/feasibility	
	YTD results Annual Fund			YE New TY letter		Q1 Appeal-Mtgs & IN	New TY letter	Appeal-IN	Q2 New TY letter	New TY letter		Q3 Appeal - Ind	New TY letter	YTD results Annual Fund			YE New TY letter		Q1 Appeal-Mtgs & II	New TY letter		Q2 New TY letter	New TY letter		Q3 Appeal-IN	New TY letter	YTD results Annual Fund	
Tyson report	Grants		D'Olier report		Shoemaker rep	D'Olier proposal							Shoemaker propos	Grants		D'Olier report				Tyson applicatio							Grants	
	Articles													Articles					2022 & 2023								Articles	
	Planning		FY20 workplan review			2020 & 2021 workplan review								Planning		FY21 workplan review			initial workplan overview								Planning	
	Cultivation EC & rep training			YM reports		Annual Reports	annual report no	otes						Cultivation EC & rep training			YM reports		Annual Reports	annual report no	tes						Cultivation EC & rep training	
	>>>	Fiscal year 2020	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	Fiscal year 2021	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	Section Meeting	3		
>>>										January													January					

>>>	Fiscal year 2020	>>>	>>>	>>>	>>>	>>>	>>>	>>>				>>>	>>>	Fiscal year 2021	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	Section Meeting		III	
9 Month	May 2019	June	July	August	September	October	November	December	January 2020	February	March	April 2020	Month	May 2020	June	July	August	September	October	November	December	January 2021	February	March	April	Month	Bey
ve Engagement Progr	am Group																										
Meetings							In person						Meetings							In person				in person		Meetings	
New Rep Orienta	tior New Pene list		Phone calls		Rep Survey		New Reps list		Phone calls				New Rep Orientation	New Pene liet		Phone calls		Rep Survey		New Reps list		webinars for Section Meeting		in person		New Rep Orientation	1
World Quaker Da	-		T Horic cails		rep ourvey	10/6/19	rew repailed		T HOTIC CAIRS				World Quaker Day	THEW INCOMES		T HOTIC Calls		rep ourvey	10/4/20	rew repailat		Occion wecan	,	iii person		World Quaker Day	
Statistical Forms						10/0/10						https://www.fwccar							10/11/20							Statistical Forms	
		FY20 workplan														FY21 workplan	ı			2022 & 2023							1
Planning		review											Planning			review				workplan						Planning	
Rep Handbook							Review		2020 Edition				Rep Handbook							Review		2021 Edition				Rep Handbook	
Evaluation							self-review						Evaluation	_						self-review						Evaluation	
nistry Corps Program (240.45																										
iistry Corps Frogram C	Broup					In person -													In person -								
Meetings	Joint call	2 calls	Joint call	2 calls	Joint call	location TBD	Joint call	2 calls	Joint call	2 calls		2 calls	Meetings	Joint call	2 calls	Joint call	2 calls	Joint call	location TBD	Joint call	2 calls	Joint call	2 calls	in person		Meetings	1
						n	Notification of												n : 0	Notification of							1
						Review & choose	new corps members &												Review & choose	new corps members &							į.
Applications		Available			Dur	ministers for	unsuccessful candidates					revise	Applications		Accellable			Dur	ministers for	unsuccessful candidates						Applications	ı
Applications		Available			Due	coming year	Initial online					revise	Applications	_	Available			Due	coming year	Initial online						Applications	
							communication													communication							į.
Training					Planning for the up	coming trainings	with new		Spanish	English			Training					Planning for the u	ncoming training	with new ministers				Bilingual		Training	ı
Visits					ramming for the up	coming truming.	11111100010		орания	Lingillon			Visits					i amining for the ti	peoining training	- IIIIIIOLOIO				Dimigual		Visits	
Evaluation																											1
Publicity												New plan	Publicity													Publicity	1
																			2020 & 2021								1
Planning													Planning		FY19 workplan review				initial workplan overview								į.
<u></u>													· ····································														1
Program Group																											1
																								weekly calls, in			ī
Meetings	post SM call				Zoom		Zoom		Zoom		in person		Meetings		call		call		call	-	call	2 calls	2 calls	person	Zoom	Meetings	
Registration													Registration				Fees set	Questions defin	e page design	Opens	publish to					Registration	
Preparation Guide	е												Preparation Guide		assign organize	r	Review materia	ls Translation			website					Preparation Guide	į.
																							Groups				ī
Home groups													Home groups	_	assign organize	r	Review materia	ls Translation			C	Leader training	assigned			Home groups	
Workshops Interest & affinity													Workshops Interest & affinity								finalize list	leader needs				Workshops Interest & affinity	
groups													groups										coordinate offer	s		groups	ı
Worship planning													Worship planning													Worship planning	1
Interpreters													Interpreters							clerk mtg		visas				Interpreters	
Advance Docs													Advance Docs									due 1/31	post 2/22			Advance Docs	_
							seek local									llest											į.
Site Selection	discuss options				narrow selections	s	arrangements coordinators				onsite visit		Site Selection	announce for 2021	request to YMs	collect suggestions				narrow options				request YM invita	tions for 2023	Site Selection	į.
														enews announce		announce											1
publicity											theme ideas	Theme selected	publicity	theme		speakers						registration can	npaign			publicity	
Planning	FY20 work review	V									FY22&23 plan		Planning	FY21 work review												Planning	
evaluation													evaluation											survey attenders	post SM debrief	evaluation	
	Fiscal year 2020	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	Fiscal year 2021	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	>>>	III	
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